

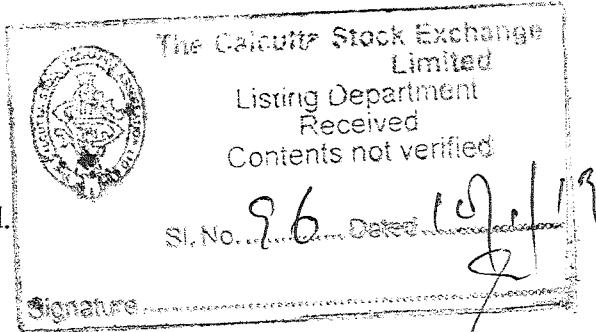
# Chitrakut Holdings Ltd.

dc

1/1, Camac Street, 3rd Floor, Suite No.7  
Kolkata -700016  
Tel. : (033) 2229 6351/6355  
Fax : (033) 2229 1824

9th January, 2013

To,  
The Secretary,  
The Calcutta Stock Exchange Association Ltd.  
7, Lyons Range,  
Calcutta - 700 001.



Dear Sir,

Ref: Secretarial Audit Report vide Circular No. D&CC/FITTC/CIR-16/2002

With reference to the above, we are submitting herewith Secretarial Audit Report for the quarter ended 31st December, 2012.

The same is for your necessary record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Chitrakut Holdings Ltd.

Kailash Chaudhary

Director

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended

31st December, 2012

2 ISIN :

INE228E01011

3 Face Value :

Rs.10/-

4 Name of the Company

**CHITRAKUT HOLDINGS LIMITED**

5 Registered Office Address

1/1, Camac Street, 3rd Floor,  
Kolkata - 700 016

6 Correspondence Address

Same as (5) above

Telephone & Fax Nos.

22296351

8 E-mail Address

-

9 Names of the Stock Exchanges where the  
company's securities are listed :

The Calcutta Stock Exchange Association Limited

|    |  | Number of shares | % of Total<br>Issued Cap. |
|----|--|------------------|---------------------------|
| 10 | Issued Capital                             | 7319998          |                           |
| 11 | Listed Capital<br>(as per company records) | 3000000          | 40.98                     |

12 Held in dematerialised form in CDSL

Nil

13 Held in dematerialised form in NSDL

1651300

14 Physical

5668698

15 Total No. of shares (12 + 13 + 14)

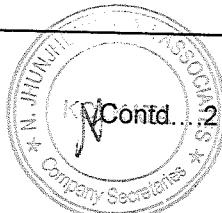
7319998

16 Reasons for difference if any, between  
(10 & 11), (10 & 15), (11 & 15) :

4319998 shares issued pursuant to scheme of  
amalgamation approved by the Hon'ble High Court, Kolkata  
dt.23.03.2012 not listed with the stock exchange.

17 Certifying the details of changes in share capital during the quarter under  
consideration as per Table below :

| Particulars | No. of<br>shares | Applied / Not<br>Applied for<br>listing | Listed on<br>Stock<br>Exchanges | Whether<br>intimated to<br>CDSL | Whether<br>intimated to<br>NSDL | In-principle<br>approval<br>pending for<br>stock exchange |
|-------------|------------------|---|---------------------------------|---------------------------------|---------------------------------|---|
|             |                  |   | N.A.                            |                                 |                                 |   |



# 2 #

18 Register of Members is updated (yes/No)  
if not, updated up to which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares, if any,

N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | N.A.              |
| Pending for more than 21 days | Nil             | Nil           | N.A.              |

22 Name, Telephone & Fax No. of Compliance Officer of the Company

Mr. Rajendra Kumar Sarogi  
22291824

23 Name, Address, Tel. & Fax No. Registration No. of the Auditor

N.Jhunjhunwala & Associates  
18, Ho Chi Minh Sarani,  
Tower-5, Flat-5G  
Kolkata - 700 061  
Tel:9831282412  
C.P.No.5184

24 Appointment of common agency for share registry work, if yes (name & address)

Niche Technologies Pvt. Ltd.  
D-511, Bagree Market, 71, B.R.B.B. Road,  
Kolkata - 700 001

25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name, etc.)

Nil

For N.JHUNJHUNWALA & ASSOCIATES  
COMPANY SECRETARIES

NAVNEET JHUNJHUNWALA  
PROPRIETOR  
CP No.: 5184

Place : Kolkata  
Date : 9th January, 2013

